



Guodong Rao

📍 Shanghai Senior Partner of Branch Offices

Capital Market

M&A

Dispute Resolution

Private Equity and Investment Funds

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Working Language: Mandarin | English

Profile

- › Guodong has a bachelor's degree in economics and a master's degree in law. Since 2003, he has been practising law in the areas of capital markets and international maritime and commercial law as a licensed lawyer in a number of famous law firms including Jincheng Tongda & Neal Law Firm.
- › Guodong has extensive experiences in offshore IPOs, domestic and offshore bond issuance, cross-border mergers and acquisitions, venture capital investment, and banking and finance transactions. With good command of capital markets laws, regulations and rules home and abroad, especially of those in Hong Kong and Middle East, Guodong has a broad well-connected network and reliable cooperation record with international investment institutions and banks.

Guodong has advised:

- › Zhong An Group (00672.HK) on its IPO on the HKEX main market,
- › Greenland Broad Greenstate (01253.HK) on its IPO on the HKEX main market,
- › New World Development (00017.HK) on its carve-out IPO on the HKEX main market,
- › China Huaxin Post and Telecom Technologies Co., Ltd. on its issuance of CNY 1.5 billion principal-protected note

(PPN),

- › Macrotest Semiconductor, Inc. on its acquiring a Japanese semiconductor design company and securing the A+ round venture capital investment
 - › Huaxia Bank on its managing China Huaxin Post and Telecom Technologies Co., Ltd.'s offshore USD bonds, and
 - › Shanghai-Henan Region Balance and Integration Fund of Funds with A to Z legal services on 5 billion fundraising across government-guided funds, listed companies, industrial strategy investment institutions and local state-owned enterprises.
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